

# **Vehicle Emissions Regulations and Global Environmental Impacts**

Stephen Perkins, Head of Research, International Transport Forum  
Mexico City, July 2014

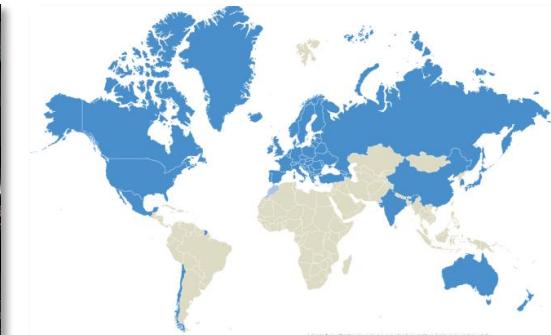
[www.internationaltransportforum.org](http://www.internationaltransportforum.org)

# The International Transport Forum at the OECD

Think Tank

Annual  
Summit

Intergovernmental  
Organisation



## Emissions and Regulation

- Criteria pollutants – NOx, PM
- Fuel Quality – Sulphur
- CO<sub>2</sub> / fuel consumption



## Cost of criteria pollutant emissions

- The cost of air pollution: health impacts of road transport, OECD 2014
- Cost to major economies \$3.5 trillion a year in premature deaths and illness ( $\frac{1}{2}$  OECD  $\frac{1}{2}$  China/India)
- Cancer, heart disease, respiratory problems
- Half from road emissions especially diesel



# Criteria Emissions Standards & Fuel Sulphur Linkage

<b>Gasoline</b>	<b>S&lt;150ppm</b>	<b>S&lt;50ppm</b>	<b>S&lt;10ppm</b>
LDV Standards	Euro3, US Tier 1	Euro4, US Tier 2	Euro5, Euro6

<b>Diesel</b>	<b>S&lt;500ppm</b>	<b>S&lt;50ppm</b>	<b>S&lt;15ppm</b>
LDV Standards	Euro3, US Tier 1	Euro4, US Tier 2	Euro5, Euro6
<b>Diesel</b>	<b>S&lt;500ppm</b>	<b>S&lt;50ppm</b>	<b>S&lt;10ppm</b>
HDV Standards	EuroIII, US 1998/2004	EuroIV, US 2004	EuroV, EuroVI, US 2007, 2010



# Fuel sulphur limits ppm

Gasoline	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Mexico	1500	300		150 (30)*												Proposal: 30 (avg) / 80 (cap)
Brazil**	1000										50					
China**	500				150					50				10		
EU-28	50			10												
India**	500				150 (50)											
Japan	50		10													
Russia	500					150			50		50		10			
Thailand	150						50									
USA	30/90/300		30 (avg) / 80 (cap)										10			
S. Africa	1000	500											10			

Diesel	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Mexico	5000		500		500 (15)*										Proposal: 15	
Brazil**	3500	2000			1800-500 transition (10)			500 (10)								
China**	2000					350 (50)			50				10			
EU-28	50		10													
India**	500			350 (50)												
Japan	50	10														
Russia	500					350			50		50		10			
Thailand	150					50										
USA	500	15														
S. Africa	3000		500 (50 in some markets)										10			



\*While adopted regulations limit diesel sulfur to 15ppm and gasoline sulfur to 30ppm as of 2009, 500ppm diesel and 150ppm gasoline is still sold in many areas of the country.

\*\*Brazil, India, and China have sub-national regulations requiring higher quality fuels in key cities and regions. For more information, see [transportpolicy.net](http://transportpolicy.net)

# National Criteria Emissions Standards in 2014 Relative to EU Standards, LDVs

	<Euro3	Euro3	Euro4	Euro5	Euro6
EU enforcement date:		2000	2005	2010	2015
	Indonesia Malaysia Philippines Vietnam	Mexico Chile China India Russia Thailand	Argentina Brazil S. Africa Taiwan Major cities: China India	EU 28	USA



## Criteria Emissions Regulation Issues

- Equal treatment of SUVs
- Equal taxation of diesel fuel and cars
- Two stroke motorcycles and scooters
- NOx off-engine map emissions – cars and especially HDVs
- On-Board Diagnostics
- Mexico Nom 044 EuroVI/EPA2010 with OBD



# Global Fuel Economy Initiative



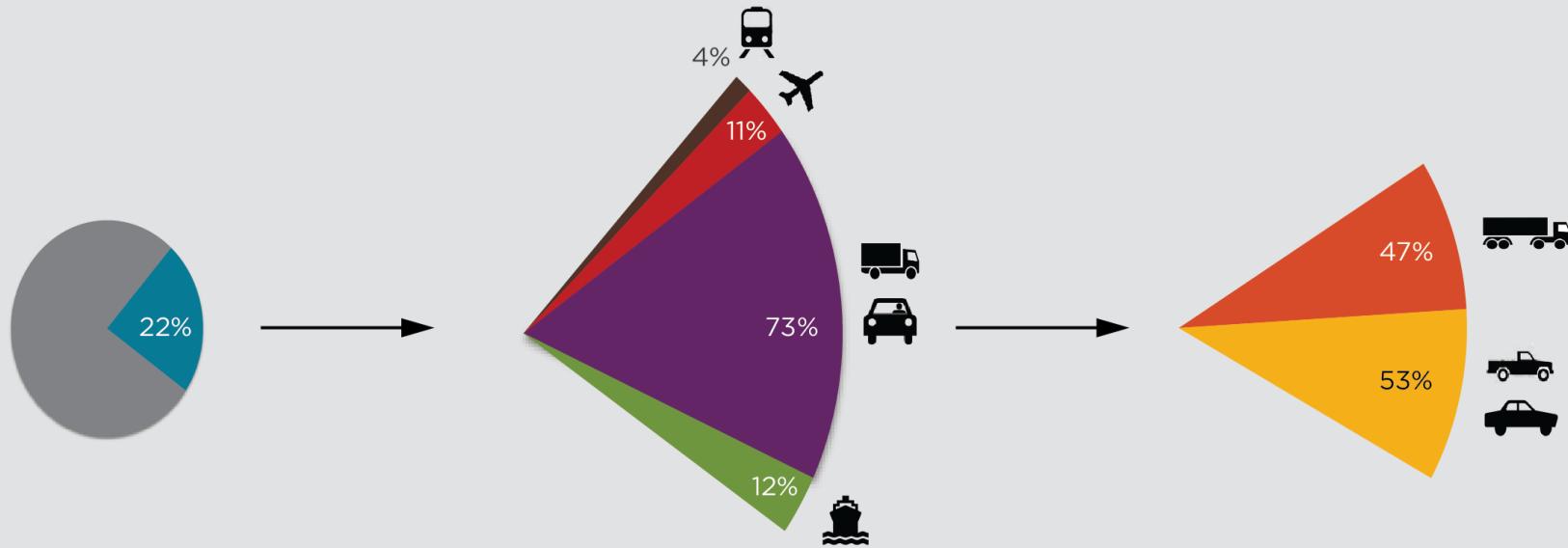
# THE TRANSPORTATION SECTOR

A major contributor to global energy-related CO<sub>2</sub> emissions

GLOBAL ENERGY-RELATED EMISSIONS  
≈ 30 Gt CO<sub>2</sub>

TRANSPORT EMISSIONS  
≈ 7 Gt CO<sub>2</sub>

ROAD TRANSPORT EMISSIONS  
≈ 5 Gt CO<sub>2</sub>



## LEGEND

RAIL

AIR

ROAD

SEA

HEAVY-DUTY VEHICLES

LIGHT-DUTY VEHICLES

Sources:

ICCT (2014). Global Transportation Roadmap Model. Version 2.0. More information available at <http://www.theicct.org/global-transportation-roadmap-model>.

IEA (2012). CO<sub>2</sub> Emissions from Fuel Combustion: Highlights. 2012 edition. Retrieved from <https://www.iea.org/co2highlights/co2highlights.pdf>.

# Global Fuel Economy Initiative (GFEI) target: Doubling the fuel efficiency by 2030

## THE GFEI FUEL ECONOMY TARGETS

From 2005 baseline:



30%

reduction in L/100km by 2020 in  
all new cars in OECD countries



50%

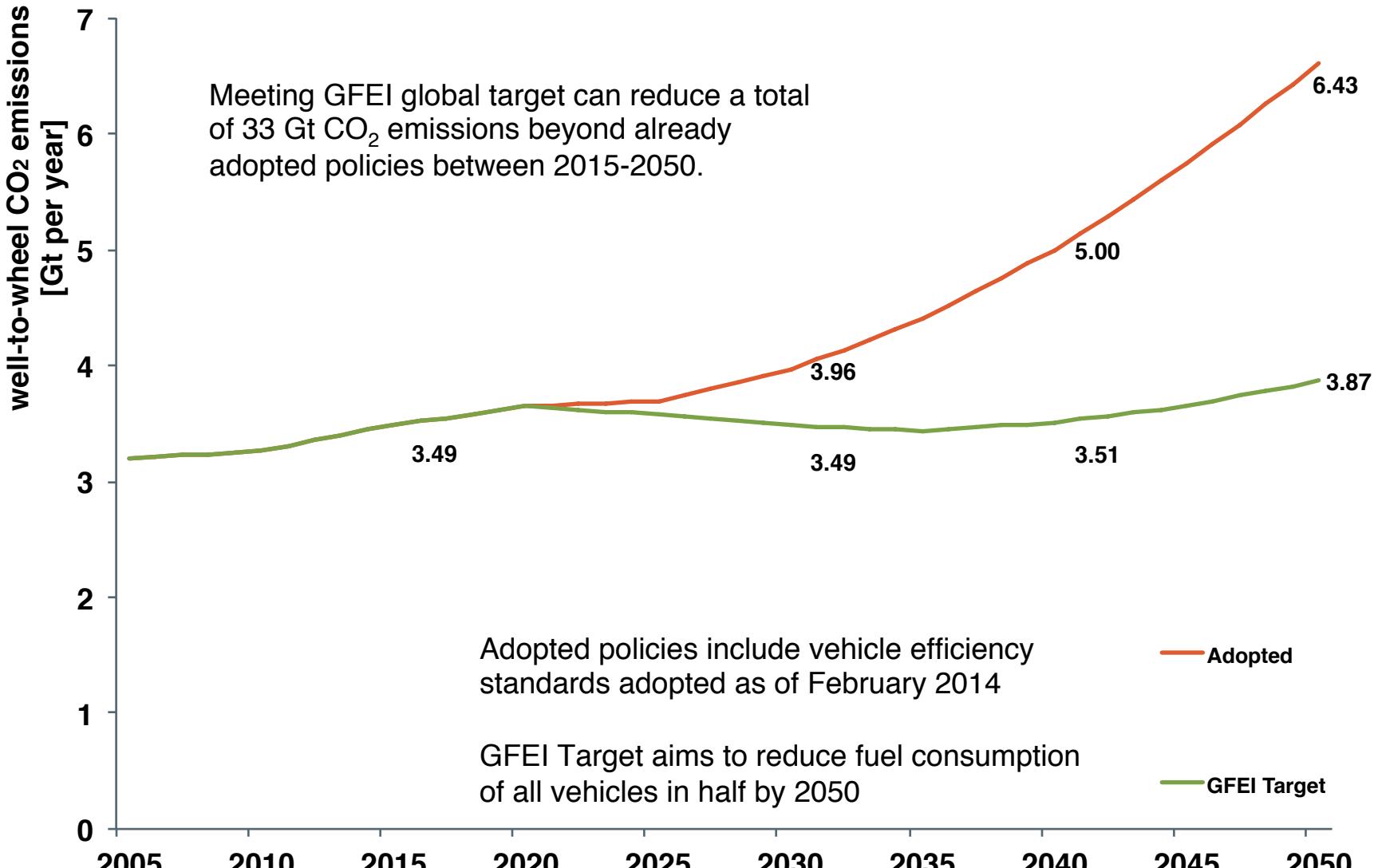
by 2030 in all new cars globally



50%

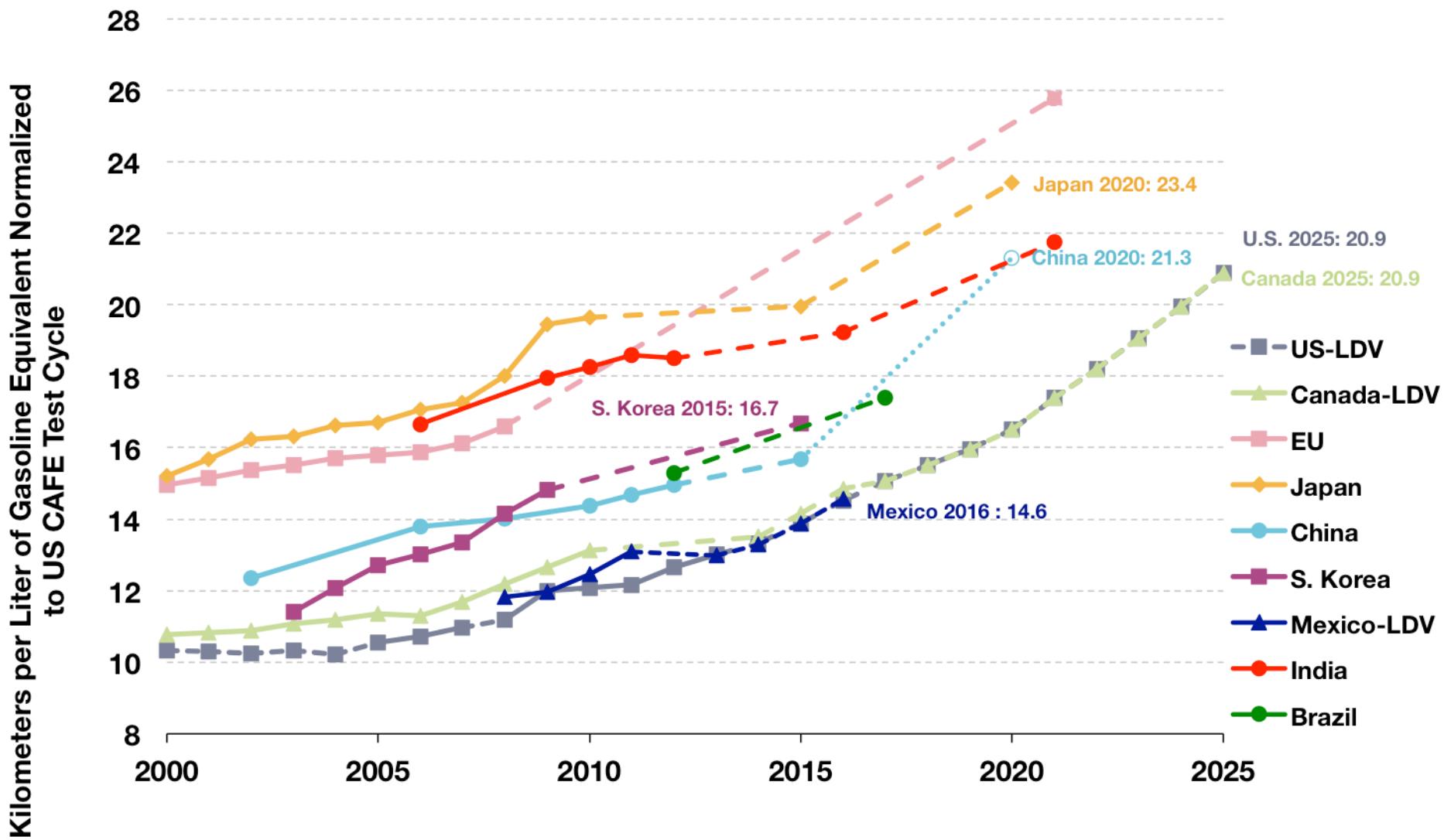
by 2050 in all cars globally

# Meeting GFEI targets can stabilize global LDV CO<sub>2</sub> emissions, despite doubling of vehicle fleet.



Source: ICCT Roadmap Model / ITF Transport Outlook

# Fuel Economy Standards Worldwide

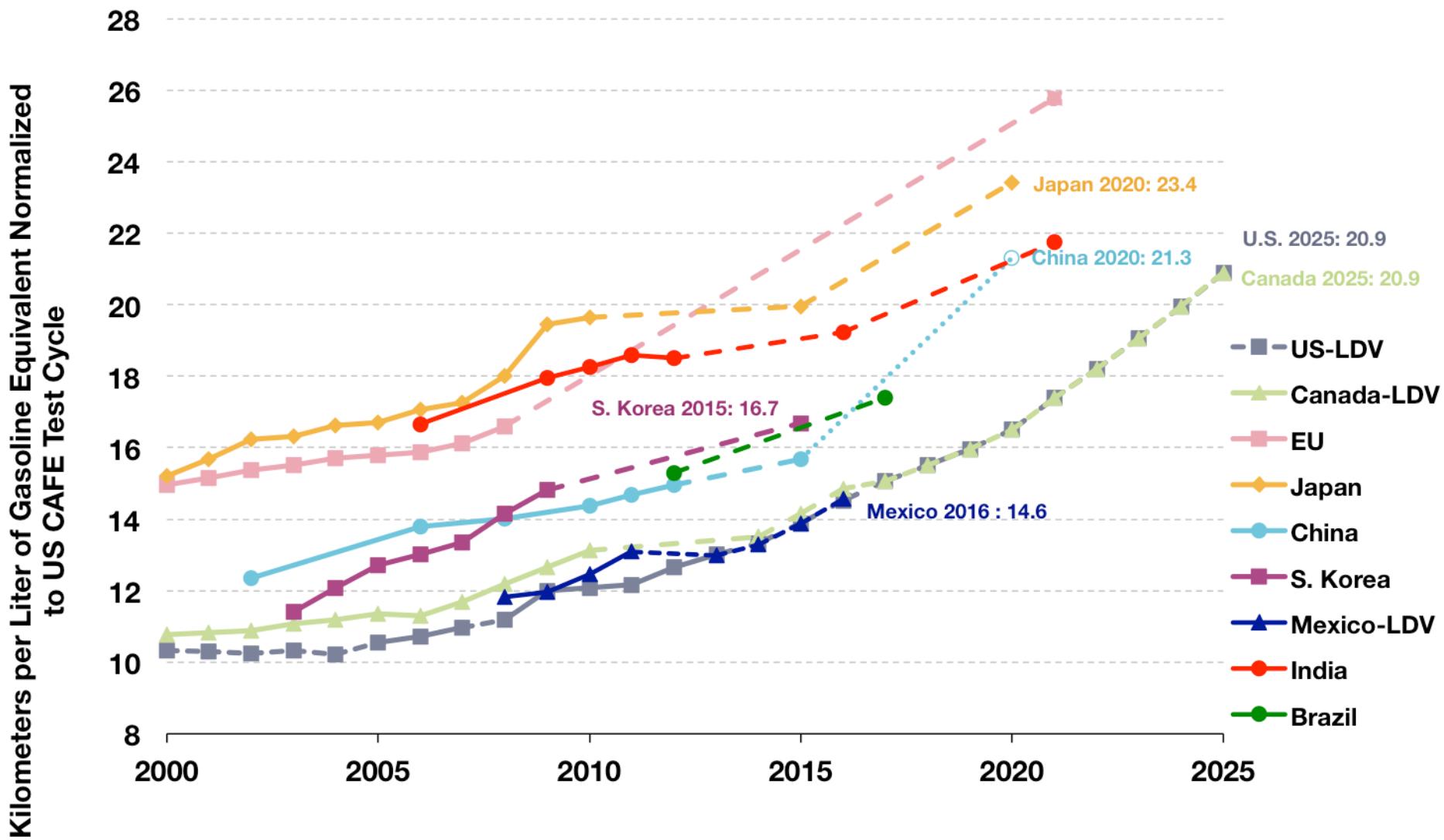


## Emission Standards Keys

- Needed to fix market imperfections
  - Pollution
  - Energy security (tax alternative)
  - Climate change (tax alternative)
  - Coordination problem for vehicle manufacturers
- Manufacturers need lead time
  - Long-term indicative targets very useful for planning production



# Fuel Economy Standards Worldwide



# Contact

Stephen Perkins  
+33 (0)1 45 24 94 96  
[stephen.perkins@oecd.org](mailto:stephen.perkins@oecd.org)

[www.internationaltransportforum.org](http://www.internationaltransportforum.org)

