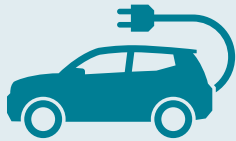


IMPACTS OF IRA REPEAL



130,000 net direct jobs at risk

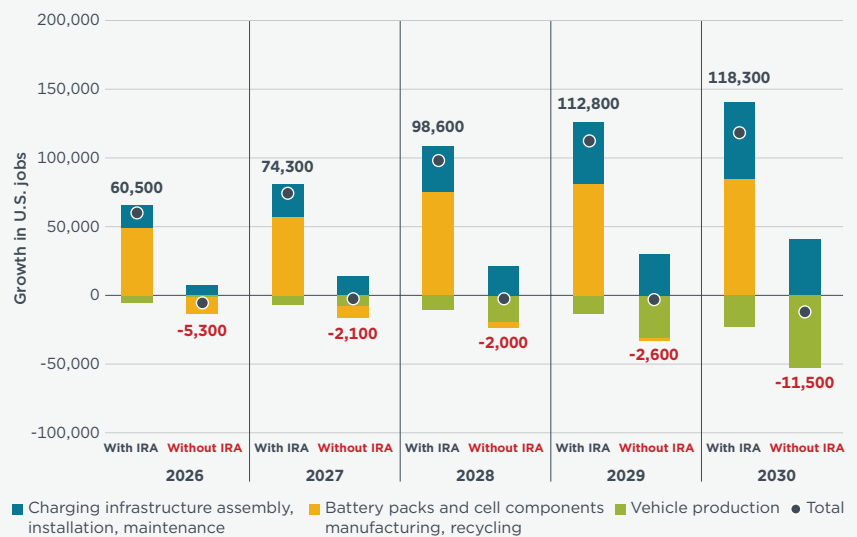


\$125 billion in investments at risk

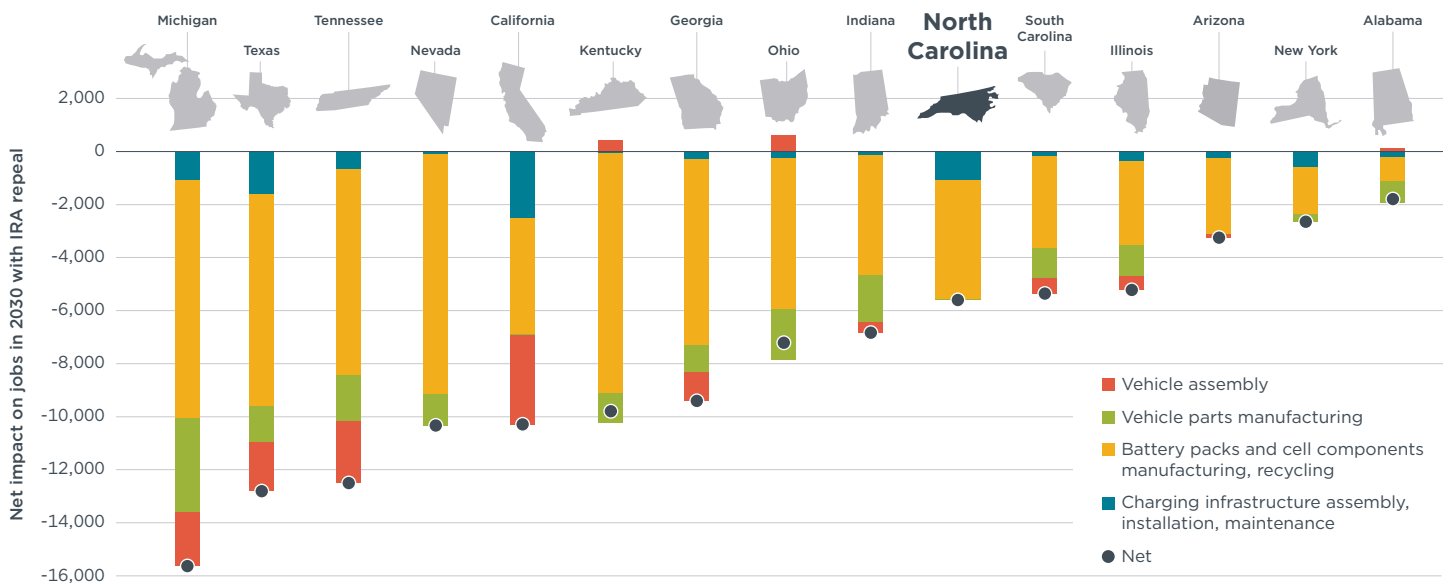
Since the passage of the Inflation Reduction Act (IRA) in 2022, the automotive industry has announced investments of about \$125 billion in electric vehicle (EV) and battery manufacturing in the United States, supporting hundreds of thousands of jobs.¹ These jobs and U.S. auto industry competitiveness are threatened by a potential repeal of the IRA. Our analysis finds that:²

- » IRA repeal could cause up to 130,000 net direct jobs lost across the U.S. EV industry by 2030, and about 440,000 jobs lost when considering indirect effects.
- » IRA repeal would jeopardize progress in onshoring vehicle production.
- » Most of the job losses are in the Midwest and southern states, where IRA-driven investments are concentrated.

PROJECTED JOB GROWTH WITH AND WITHOUT THE IRA

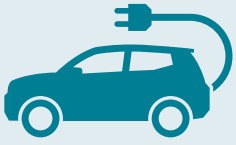


THE 15 MOST IMPACTED STATES RISK 2,000-16,000 JOBS EACH



1 "Production underway at dozens of U.S. electric vehicle manufacturing sites after historic levels of investment," *Environmental Defense Fund*
 2 *How the Inflation Reduction Act is driving U.S. job growth across the electric vehicle industry, ICCT*

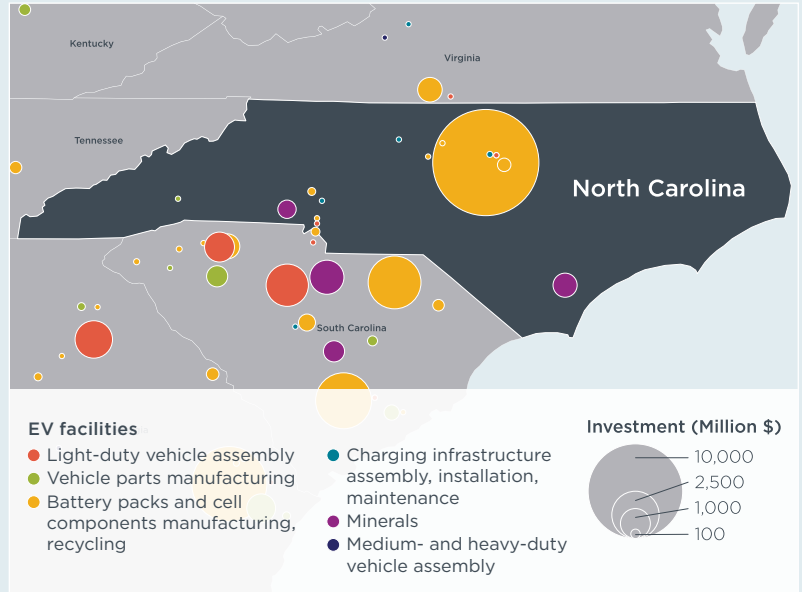
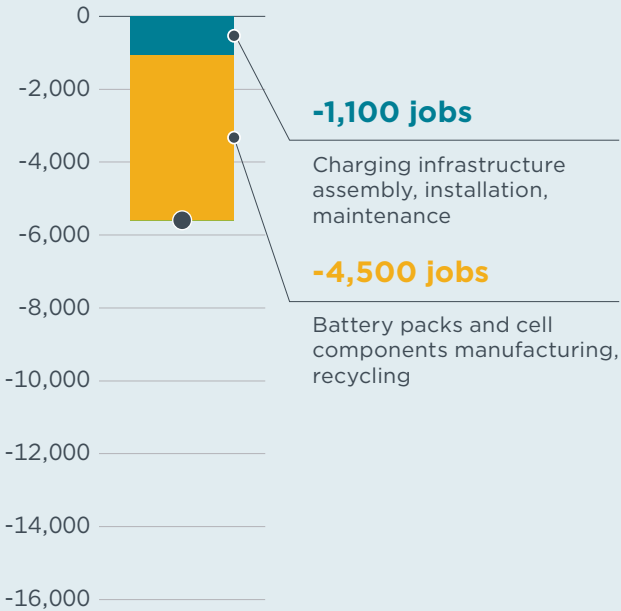
IMPACTS OF IRA REPEAL IN NORTH CAROLINA



5,600 direct jobs at risk in 2030



\$14.5+ billion in investments at risk



Notes: Minerals and MHDV manufacturing were not part of the job risk analysis. We only include announcements since the IRA passage that have an investment amount publicly available. Investment data as of March 31, 2025 is from EV Jobs Hub - a partnership between BlueGreen Alliance Foundation and Atlas Public Policy.

WHAT IS AT RISK?

North Carolina has seen additional investments of **\$14.5 billion after IRA passage—accounting for 71% of total EV investment in the state.**

- » Toyota announced \$12.6 billion in additional investment at its North Carolina facility since the IRA's passage (Congressional district NC-9). This brings the total investment at the facility to **\$13.9 billion** and creation of more than **5,000 jobs**.³
- » Green Metals Liberty is building a **\$20 million** battery recycling facility in the same county to support Toyota's operations, creating **47 jobs**. The facility will receive training support from the local community college system.⁴
- » Dai Nippon Printing is investing **\$233 million** in a battery manufacturing plant in Linwood, which is expected to create **350 new jobs** with an average annual salary that exceeds Davidson County's average wage.⁵

www.theicct.org

communications@theicct.org

[@theicct.org](https://twitter.com/theicct.org)

3 "Toyota supercharges North Carolina battery plant with new \$8 billion investment", *Toyota Newsroom*; "Toyota announces \$2.5 billion expansion of North Carolina plant with 350 additional jobs and BEV battery capacity", *Toyota Newsroom*

4 "Green Metals, Inc. announces new facility in Liberty", *Randolph County, NC Economic Development Corporation*

5 "Lithium-ion battery pouch manufacturer selects Davidson County for its first U.S. operation", *North Carolina Department of Commerce*